

Please email this form and any supporting documentation to:
 masinvest@linkmarketservices.com
 Or
Please send completed form and supporting documents by post to:
 MAS FREEPOST 884,
 PO Box 91976
 Victoria Street West, Auckland 1142

For assistance:
 Phone 0800 627 738

i Important information

Complete this form to supplement the application form for trusts and other entity accounts for MAS Investment Funds.

If you wish to change the ownership structure of your existing MAS Investment Funds account and/or authorised signatories please contact us.

1. Entity details

Entity name

2. Your details

What is your role or relationship to the entity: (i.e. Trustee, Director, Officer)

Full name

Date of birth Occupation

Email Phone number

Physical address (not a PO Box number)

Postal address (if different from physical address)

Are you a tax resident of one or more countries other than New Zealand?

Yes (please complete the table below) No

If yes, please list below all countries, other than New Zealand, in which you are a tax resident and provide the Tax Identification Number (TIN) for each country, or equivalent. Or provide a reason if you are unable to provide a TIN.

Country of tax residence	Tax Identification Number (TIN)
1.	
2.	
3.	

Investor Identification

We have two options for investors to confirm their identity. Please select one of the options below.

Option One: Electronic Identity Verification and Proof of Address

MAS can confirm the identity and/or New Zealand address of many of our investors electronically, with their permission. Please note that we use a third-party system not owned by MAS to conduct identity checks in this way.

I confirm that I give MAS authority to check my identity and/or address electronically using the documentation provided.

I have included a copy of my current NZ Passport (page showing name, date of birth, photo and signature) or NZ Driver Licence (front & back).

Option Two: Certified copies of identity and address documents

For further detail on the document requirements, including who can certify them and correct certification wording, please refer to the **Identification Requirements** section on the relevant entity application form.

3. Declaration

- I acknowledge that I have read the MAS Investment Funds Product Disclosure Statement (PDS) and agree to be bound by the terms and conditions of the PDS.
- I acknowledge that I have read and agree to the Terms and Conditions set out in the entity application form.

Name of authorised person
(Trustee, Director, Officer)

Signature

Date

dd-mm-yyyy